

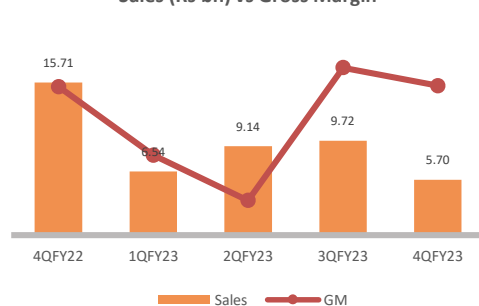
ASL Result Review - 4QFY23



Tuesday, September 26, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	5,697	15,714	63.7% ▼	31,102	64,830	52.0% ▼
Cost of Sales	-4,953	-13,681	63.8% ▼	-29,089	-59,317	51.0% ▼
Gross Profit	744	2,033	63.4% ▼	2,014	5,514	63.5% ▼
SG&A Expenses	-169	-254	33.3% ▼	-555	-817	32.1% ▼
Other Expenses	-1,098	-508	116.3% ▲	-2,801	-1,208	131.8% ▲
Operating Profit	-523	1,271	141.1% ▼	-1,343	3,488	138.5% ▼
Other Income	60	24	153.6% ▲	139	86	62.6% ▲
Finance Cost	-1,057	-715	47.8% ▲	-3,638	-2,299	58.2% ▲
Profit Before Taxation	-1,520	580	362.2% ▼	-4,841	1,275	479.7% ▼
Taxation	450	53	755.1% ▼	1,626	-129	1360.0% ▼
PAT	-1,070	632	269.1% ▼	-3,216	1,146	380.6% ▼
Earnings Per Share	-1.16	0.68	269.1% ▼	-3.48	1.24	380.6% ▼
Dividend	-	-	-	-	-	-
Bonus	-	-	-	-	-	-
Gross Margin	13.1%	12.9%	0.1% ▲	6.5%	8.5%	2.0% ▼
SG&A Expenses to Sales	-3.0%	-1.6%	1.4% ▲	-1.8%	-1.3%	0.5% ▲
Other Income to Sales	1.0%	0.1%	0.9% ▲	0.4%	0.1%	0.3% ▲
Ex. Gain / (Loss) to Sales	-3.0%	-1.6%	1.4% ▲	-1.8%	-1.3%	0.5% ▲
Effective Taxation	-29.6%	9.1%	20.5% ▲	-33.6%	-10.1%	23.5% ▲
Net Margin	-18.8%	4.0%	22.8% ▼	-10.3%	1.8%	12.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

